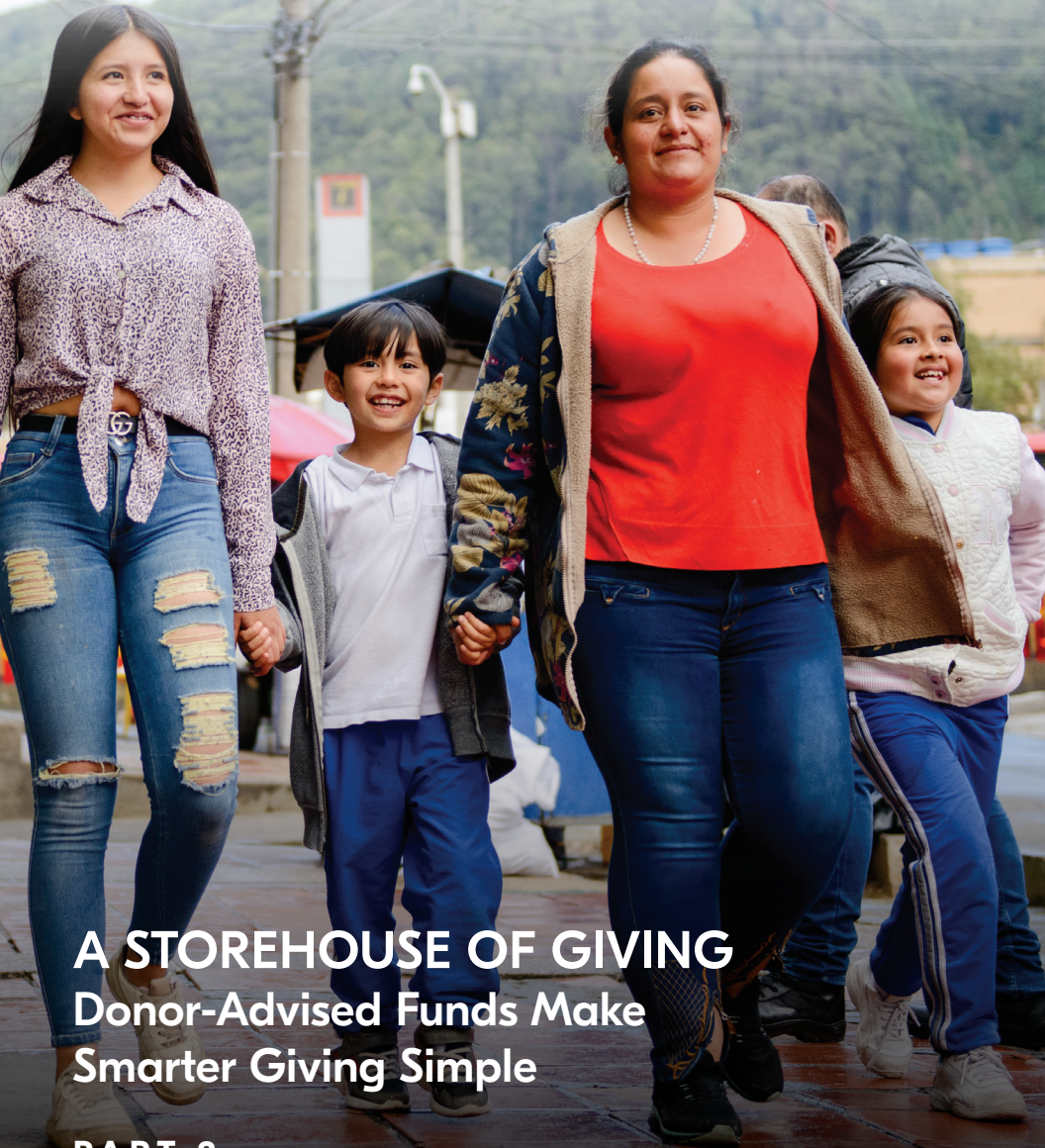


YOUR GIFT PLANNING JOURNEY



A STOREHOUSE OF GIVING
Donor-Advised Funds Make
Smarter Giving Simple

PART 2

Setting up a donor-advised fund (DAF) allows you flexibility in how you manage your charitable giving from year to year. It also allows contributed funds to grow over time as you consider how you'd like to put them to work.


WHY SET UP A DONOR-ADVISED FUND?

Convenience. Manage all your giving from one place. Make gifts and track your giving and gift receipts in one place.

Flexibility. You can contribute nearly any type of asset into your DAF.

Privacy. You can choose to remain anonymous when giving from a DAF.

Growth. Because the assets you contribute are invested, they may grow over time via market appreciation. You can also contribute to your DAF at any time to help it grow.



For where your treasure is, there your heart will be also.

MATTHEW 6:21

Getting Started

If you do not yet have a donor-advised fund, reach out to one of the following organizations to get started:

- **Your retirement account manager:** Many investment and retirement account managers (Fidelity, Schwab, etc.) offer DAF accounts to their customers at no cost and with low or no minimums.
- **Your local community foundation:** Community foundations across the nation offer DAF. They may also offer advice on how to engage with the community and how you can invite your family to participate in your giving.
- **National Christian Foundation:** We at Bethany have a strong partnership with National Christian Foundation (NCF). NCF can help you create a DAF and help you put your faith into action through your giving. To get started with NCF, visit www.NCFGiving.com/Solutions/Giving-Fund.

If you already have a DAF, let your account representative know you'd like to begin contributing to Bethany Christian Services and they can help you get started.

FAMILY. FAITH. PHILANTHROPY.

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“My father blessed our family. And in return, we use those blessings to make investments in the causes that are important to us. Giving [through a DAF] makes sense. It multiplies our blessings and grows the funds we can use to help more people.”

— JAY, BETHANY BOARD MEMBER AND DONOR



FIND MORE INFORMATION AND RESOURCES AT

Bethany.org/GiftPlanning

TO GET STARTED WITH ANY OF THESE OPTIONS,
CONTACT OUR SENIOR DIRECTOR OF GIFT PLANNING AT

GiftPlanning@Bethany.org

CORPORATE HEADQUARTERS

901 Eastern Ave NE, PO Box 294
Grand Rapids, MI 49501-0294

(800) BETHANY

This information is not intended as financial or legal advice. Always consult with a professionally licensed tax advisor or estate attorney before making decisions.